## EQUITY INVESTMENT BANK LIMITED UNAUDITED FINANCIAL STATEMENTS AND OTHER DISCLOSURES FOR THE PERIOD ENDED JUNE 30, 2025



1.0   Income   1.1   Brokerage commissions   32,799   16,94   1.2   1.1   Brokerage commissions   35,113   3.5   1.0   1.1   1.0			Lacili
1.0 Income	A) STATEMENT OF COMPREHENSIVE INCOME		PERIOD ENDED JUNE 30, 2024 (KSHS '000')
1.1   Brakerage commissions   \$3,759   \$1,536   \$1,513   \$3,510   \$1,516	1.0 Income	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
1.2   Interest income	1.1 Brokerage commissions	32,759	16,341
1.1   Realized profits on investments   172,017   197,227   181,     1.2   University (Loss/gains on investments   2,266   1228     1.3   Other income   243,945   180,851     2.1   Englitypes costs   147,432   181,690     2.2   Englitypes costs   147,432   181,690     2.3   Operational and administrative expenses   170,020   16,378     2.3   Operational and administrative expenses   170,020   16,378     2.4   Depreciation expenses   170,020   16,378     2.5   Amortization expenses   1,380   (722     2.5   Amortization expenses   1,380   (722     2.5   Amortization expenses   1,380   (722     2.5   Amortization expenses   1,380   (724     2.5   Amortization expenses   1,380   (724     3.5   Total Expenses   1,380   (724     4.5   Total Expenses   1,380   (724     5.5   Total Expenses   1,380   (724     6.5   Total Expenses   1,380   (724     7.5   Total Expenses   1,380			35,106
1.5   Directalized Hosol/grains on investments   2726   5727   1204   1.0	1.3 Fund management fees	1,134	1,371
1.0   Other income   \$2,265   1328			107,227
1.7 Total Income   224,3741   160,534   226   Expenses   2.7 Expenses   147,652    (35,644)   (45,752)   (35,644)   (46,753)   (46		672	817
2.2   Employee costs   36,745   36,846   36,952   36,954   36,956   36,95		2,266	(328)
2.1 Employee costs	1.7 Total Income	243,961	160,534
2.2   Directors emoluments   \$4,909   \$4,576   \$2.5   \$2	2.0 Expenses		
2.2   Depretation expenses   170,020   155,034   20,225   2.2   Depretation expenses   17,020   1922   2.5   Amortization expenses   17,020   1922   2.5   Total Expenses   17,020   1923   2.5   1924   1925   19	2.1 Employee costs	(47,632)	(35,843)
2.4 Depreciation expenses   11,880   1922   22,5 Amortization expenses   12,20   12,00   22,6 Fortal Expenses   1123,324   88,882   123,324   89,882   123,324   81,882   120,437   73,55   40.1 Income tax expense   130,578   115,799   73,55   40.1 Income tax expense   130,578   115,799   150,578   150,57	2.2 Directors emoluments	(4,090)	(4,579)
2.5   Amortization expenses   (202)	2.3 Operational and administrative expenses	(70,020)	(45,334)
2.6 Total Expenses         1129,324         18,68           3.0 Profit before income tax         120,437         73,65           4.0 Income tax expense         130,576         116,799           5.0 Profit after tax         89,861         56,86           6.0 Other comprehensive income for the year         118,360         97,886           7.0 Total comprehensive income for the year         118,360         97,080           8I STATEMENT OF FINANCIAL POSITION         AT JUNE 30, 2025 (KSHS 000)         AT JUNE 30, 2025 (KSHS 000)           1.0 Non Current Assets         4,159         4,744           1.1 Property & equipment         4,159         4,744           1.2 Deferred tax asset         2,790         19,506           1.3 Investments or deposits in CDSC/NSE         4,424         351,677           1.5 Indapplie assets         19,481         2,979           1.5 Indapplie assets         19,481         2,979           1.6 Total Non Current Assets         395,937         378,700           2.1 Other trade receivables         19,516         18,381           2.2 Propayments         19,516         18,381           2.3 Investment in securities         19,516         18,381           2.4 Bank balances         49,786         3,882	2.4 Depreciation expenses		(924)
3.0   Profit before income tax   120,437   73,55   116,779   5.0   Profit after tax   93,951   156,935   16,779   5.0   Profit after tax   93,961   56,935   6.0   Other comprehensive income   28,499   40,233   7.0   Total comprehensive income for the year   118,350   97,088   77,	·		(202)
10.00me tax expense   30,575    11,5799   50.0 Profit fater tax   89,861   56,855   56,855   50.0 Other comprehensive income for the year   28,489   40,235   77,0 Total comprehensive income for the year   118,350   97,088   30,235   30	•		(86,882)
5.0   Profit after tax   28,861   36,852   36,202   37,000   37,		·	73,652
Column   C	·	·	(16,799)
		·	
STATEMENT OF FINANCIAL POSITION	· ·		40,235
1.0 Non Current Assets   1.1 Property & equipment   4.159   4.74     1.1 Property & equipment   2.5790   1.9361     1.2 Deferred tax asset   2.5790   1.9361     1.3 Investments or deposits in CDSC/NSE   8.844   3.5147     1.4 Investments or deposits in CDSC/NSE   8.844   3.5147     1.5 Intangible assets   10.681   2.911     1.6 Total Non Current Assets   375,937   378,706     2.0 Current Assets   19.516   1.8381   2.911     2.1 Other trade receivables   19.516   1.8381     2.2 Prepayments   10.905   3.111     2.3 Investment in securities   14.645   1.3384     2.4 Bank balances   4.77,800   3.68787     2.5 Current income tax   4.5099   5.7422     2.6 Total Current Assets   4.77,800   3.88787     2.5 Current income tax   4.5099   5.7422     2.7 TOTAL ASSETS   981,752   3.9377     3.5 Share Capital and Reserves   981,752   3.9377     3.1 Paid up ordinary share capital   4.20,000   4.20,000     3.1 Paid up ordinary share capital   4.20,000   4.20,000     3.2 Revenue reserves   6.66,716   1.30,366     3.3 Total Shareholders Funds   6.86,716   5.50,366     4.4 Total Current Liabitities   1.77,769   1.8922     4.2 Trade and other payables   8.3534   8.6,311     4.3 Accrued expenses   3.1,733   1.4,364     4.5 TOTAL EQUITY AND LIABILITIES   981,752   839,977    OTHER DISCLOSURES   4.7 UNE 30,202   4.7 UNE 30,202     5. Marchiders Funds   4.20,000   4.20,000     a. Paid up capital   4.20,000   2.50,000     a. Diminimum capital required   2.50,000   2.50,000     a. Diminimum capital required   2.50,000   2.50,000     a. Diminimum capital required   2.50,000   2.50,000     a. Diminimum capital required   3.00,000   3.00,000     a. Diminimum flagital capital (the higher of Note 30 Monthless of Monthless of Note 10.000   3.00,000     a. Diminimum flagital capital (the higher of Note 30 Monthless of Monthless of Note 10.000   3.00,000     a. Diminimum flagital capital (the higher of Note 30 Monthless of Mont	7.0 Total comprehensive income for the year	118,350	97,088
1.0 Non Current Assets	B) STATEMENT OF FINANCIAL POSITION		AT JUNE 30, 2024 (KSHS '000')
1.2   Deferred tax asset   25,790   19,364   36,164   3	1.0 Non Current Assets		
1.2   Deferred tax asset   25,790   19,364   36,164   3			4,746
Investments in government securities   344,443   551,677   51 Intagible assets   395,937   378,707   378	1.2 Deferred tax asset	25,790	19,360
1.5 Intangible assets 10.681 2,911 1.6 Total Non Current Assets 395,937 378,702 2.0 Current Assets 19,516 18,381 2.1 Other trade receivables 119,516 18,381 2.1 Prepayments 10,905 3,111 2.3 Investment in securities 14,645 13,388 2.4 Bank balances 477,680 368,957 2.5 Current income tax 43,069 57,621 2.6 Total Current Assets 585,815 461,727 2.7 TOTAL ASSETS 981,752 839,973 3.0 Share Capital and Reserves 981,752 839,973 3.1 Paid up ordinary share capital 40,000 420,000 3.1 Paid up ordinary share capital 40,000 50,000 120,000 3.2 Revenue reserves 26,6714 130,363 3.3 Total Shareholders Funds 686,716 550,366 4.0 Current Liabilities 179,769 188,923 4.1 Amounts due to related parties 179,769 188,923 4.2 Trade and other payables 83,534 86,311 4.3 Accrued expenses 31,733 14,566 4.4 Total Current Liabilities 295,036 289,611 4.5 TOTAL EQUITY AND LIABILITIES 981,752 839,973  OTHER DISCLOSURES AT JUNE 30, 2025 (KSHS '000) (KSHS '000) 1. Capital strength 296,000 280,000 1. Capital strength 396,000 380,000 1. Capital strength 396,000 380,0	1.3 Investments or deposits in CDSC/NSE	8,864	-
1.6 Total Nor Current Assets   375,937   378,700	1.4 Investments in government securities		351,677
2.0   Current Assets   19,516   18,387   3,1118   3,22   Prepayments   10,905   3,1118   3,23   1,23   Investment in securities   14,645   13,386   368,955   3,265		·	2,917
2.1 Other trade receivables		395,937	378,700
2.2   Prepayments   10,905   3,111	2.0 Current Assets		
2.3   Investment in securities   14,645   13,384   24,7680   368,955   25   25   25   25   25   25   25		19,516	18,387
2.4 Bank balances		10,905	3,118
2.5 Current income tax 43,069 57,42° 2.6 Total Current Assets 585,815 461,27° 2.7 TOTAL ASSETS 981,752 839,773 3.0 Share Capital and Reserves 8 3.1 Paid up ordinary share capital 420,000 420,000 3.2 Revenue reserves 266,716 130,36′ 3.3 Total Shareholders Funds 686,716 550,36′ 4.0 Current Liabilities 179,76° 188,92° 4.1 Amounts due to related parties 83,534 86,31′ 4.2 Trade and other payables 83,534 86,31′ 4.3 Accrued expenses 31,733 14,36′ 4.5 TOTAL EQUITY AND LIABILITIES 981,752 839,97′  OTHER DISCLOSURES 17 JUNE 30, 2025 (KSHS '000') 250,000 250,000 (a-b) Excess/Deficiency 50,000 250,000 (a-b) Excess/Deficiency 50,000 30,000 (a-b) Excess/Deficiency 489,964 372,54′ 3. Liquid Capital For investment banks, stock brokers and dealers a. Liquid Capital For investment banks, stock brokers and dealers a. Liquid Capital For investment banks, stock brokers and dealers a. Liquid Capital For investment banks, stock brokers and dealers a. Liquid Capital For investment banks, stock brokers and dealers a. Liquid Capital For investment banks, stock brokers and dealers a. Liquid Capital b. Minimum Implication for the higher of Kshs 30M and 8% of tlabilities 30,000 30,000 (a-b) Excess/Deficiency 489,964 372,545	2.3 Investment in securities		13,384
2.6 Total Current Assets			368,955
2.7 TOTAL ASSETS   981,752   839,973   3.0   Share Capital and Reserves			
3.0   Share Capital and Reserves   240,000   420,000     3.1   Paid up ordinary share capital   420,000   420,000     3.2   Revenue reserves   266,716   130,362     3.3   Total Shareholders Funds   686,716   550,362     4.4   Total Current Liabilities   179,769   188,929     4.2   Trade and other payables   83,534   86,311     4.3   Accrued expenses   31,733   14,364     4.4   Total Current Liabilities   295,036   289,511     4.5   TOTAL EQUITY AND LIABILITIES   981,752   839,977     OTHER DISCLOSURES   AT JUNE 30, 2025   (KSH5*000)     1.   Capital strength   420,000   420,000		·	
1		981,752	839,973
3.2 Revenue reserves   266,716   130,367   3.3 Total Shareholders Funds   686,716   550,367			
3.3 Total Shareholders Funds 4.0 Current Liabilities 4.1 Amounts due to related parties 4.2 Trade and other payables 4.2 Trade and other payables 4.3 Accrued expenses 4.4 Total Current Liabilities 5.295,036 5.289,611 6.5 TOTAL EQUITY AND LIABILITIES 5.295,036 5.299,611 6.5 TOTAL EQUITY AND LIABILITIES 6.295,036 6.299,611 6.5 TOTAL EQUITY AND LIABILITIES 7.205 6.207 6.20			420,000
4.0 Current Liabilities 4.1 Amounts due to related parties 4.2 Trade and other payables 4.3 Accrued expenses 4.3 Accrued expenses 4.4 Total Current Liabilities 4.5 TOTAL EQUITY AND LIABILITIES 4.5 TOTAL EQUITY AND LIABILITIES 5 TOTAL EQUITY AND LIABILITIES  TOTAL SACRETICAL EQUITY AND LIABILITIES  TOTAL SACRETICAL EQUITY AND LIABILITIES  TOTAL SACRETICAL EQUITY AND LIABILITIES  TOTAL EQUITY AN			·
4.1 Amounts due to related parties       179,769       188,929      4.2 Trade and other payables       83,534       86,317         4.3 Accrued expenses       31,733       14,368         4.4 Total Current Liabilities       295,036       289,611         4.5 TOTAL EQUITY AND LIABILITIES       981,752       839,973         OTHER DISCLOSURES       AT JUNE 30, 2025 (KSHS '000')       AT JUNE 30, 2025 (KSHS '000')         1. Capital strength       420,000       420,000         a. Paid up capital       420,000       250,000         b. Minimum capital required       250,000       250,000         (a-b) Excess/Deficiency       170,000       170,000         2. Shareholders Funds       686,716       550,366         a. Total shareholders' funds required       250,000       250,000         (a-b) Excess/Deficiency       436,716       300,362         3. Liquid Capital       519,964       402,548         b. Minimum liquid capital (the higher of Kshs 30M and 8% of tiabilities)       30,000       30,000         (a-b) Excess/Deficiency       489,964       372,545		686,716	550,362
4.2 Trade and other payables 83,534 86,317 4.3 Accrued expenses 31,733 11,335 4.4 Total Current Liabilities 295,036 289,617 4.5 TOTAL EQUITY AND LIABILITIES 981,752 839,973  OTHER DISCLOSURES AT JUNE 30, 2025 (KSHS '000')  1. Capital strength  a. Paid up capital 420,000 420,000 b. Minimum capital required 250,000 250,000 [a-b] Excess/Deficiency 170,000 170,000  2. Shareholders Funds a. Total shareholders' funds 686,716 b. Minimum shareholders' funds required 250,000 250,000 [a-b] Excess/Deficiency 436,716 300,362 3. Liquid Capital For investment banks, stock brokers and dealers a. Liquid capital b. Minimum liquid capital (the higher of Kshs 30M and 8% of liabilities) 30,000 [a-b] Excess/Deficiency 489,964 372,545			
4.3 Accrued expenses 31,733 14,365 4.4 Total Current Liabilities 295,036 289,611 4.5 TOTAL EQUITY AND LIABILITIES 981,752 839,773  OTHER DISCLOSURES AT JUNE 30, 2025 (KSHS '000') (KSHS '000')  1. Capital strength  a. Paid up capital b. Minimum capital required 250,000 250,000 [a-b] Excess/Deficiency 170,000 170,000  2. Shareholders funds a. Total shareholders' funds s b. Minimum shareholders' funds required 250,000 250,000 [a-b] Excess/Deficiency 325,000 250,000 [a-b] Excess/Deficiency 330,000 300,000 [a-b] Excess/Deficiency 300,000 300,000 [a-b] Excess/Deficiency 300,000 300,000 [a-b] Excess/Deficiency 436,716 300,362  Event Minimum liquid capital (the higher of Kshs 30M and 8% of liabilities) 300,000 300,000 [a-b] Excess/Deficiency 489,964 372,545	· ·		·
4.4 Total Current Liabilities 295,036 289,617 4.5 TOTAL EQUITY AND LIABILITIES 981,752 839,973  OTHER DISCLOSURES AT JUNE 30, 2025 (KSHS '000') (KSHS '000')  1. Capital strength  a. Paid up capital b. Minimum capital required 250,000 250,000 (a-b) Excess/Deficiency 170,000 170,000  2. Shareholders Funds a. Total shareholders' funds 686,716 b. Minimum shareholders' funds 750,000 250,000 (a-b) Excess/Deficiency 436,716 300,362  3. Liquid Capital For investment banks, stock brokers and dealers a. Liquid capital 519,964 402,548 b. Minimum liquid capital (the higher of Kshs 30M and 8% of liabilities) 30,000 30,000 (a-b) Excess/Deficiency 489,964 372,548			
### A.5 TOTAL EQUITY AND LIABILITIES  ### OTHER DISCLOSURES  AT JUNE 30, 2025 (KSHS '000')    Capital strength			
OTHER DISCLOSURES         AT JUNE 30, 2025 (KSHS '000')         AT JUNE 30, 2025 (KSHS '000')           1. Capital strength         3. Paid up capital         420,000         420,000           a. Paid up capital required         250,000         250,000           b. Minimum capital required         250,000         170,000           (a-b) Excess/Deficiency         170,000         550,366           a. Total shareholders' funds required         250,000         250,000           (a-b) Excess/Deficiency         436,716         300,362           3. Liquid Capital         519,964         402,545           b. Minimum liquid capital (the higher of Kshs 30M and 8% of liabilities)         30,000         30,000           (a-b) Excess/Deficiency         489,964         372,548		· ·	
Capital strength	AID TOTAL EXCENT AND EIABLETTES	·	·
1. Capital strength       420,000       420,000         a. Paid up capital       420,000       250,000         b. Minimum capital required       250,000       250,000         (a-b) Excess/Deficiency       170,000       170,000         2. Shareholders Funds       686,716       550,362         b. Minimum shareholders' funds required       250,000       250,000         (a-b) Excess/Deficiency       436,716       300,362         3. Liquid Capital       519,964       402,545         b. Minimum liquid capital (the higher of Kshs 30M and 8% of liabilities)       30,000       30,000         (a-b) Excess/Deficiency       489,964       372,545	OTHER DISCLOSURES		AT JUNE 30, 2024 (KSHS '000')
a. Paid up capital 420,000 b. Minimum capital required 250,000 (a-b) Excess/Deficiency 170,000 170,000  2. Shareholders Funds a. Total shareholders' funds 686,716 b. Minimum shareholders' funds required 250,000 (a-b) Excess/Deficiency 436,716 300,362  3. Liquid Capital For investment banks, stock brokers and dealers a. Liquid capital 519,964 402,545 b. Minimum liquid capital (the higher of Kshs 30M and 8% of liabilities) 30,000 (a-b) Excess/Deficiency 489,964 372,545	1. Capital strength	(10115 000)	(1010-000)
b. Minimum capital required 250,000 250,000 250,000 (a-b) Excess/Deficiency 170,000 170,000 170,000 2. Shareholders Funds a. Total shareholders' funds 686,716 550,362 50,000 (a-b) Excess/Deficiency 436,716 300,362 3. Liquid Capital For investment banks, stock brokers and dealers a. Liquid capital 519,964 402,545 50. Minimum liquid capital (the higher of Kshs 30M and 8% of liabilities) (a-b) Excess/Deficiency 489,964 372,545 300,000 30,000 372,545 300 372,545	· · · · · · · · · · · · · · · · · · ·	420.000	420,000
(a-b) Excess/Deficiency       170,000       170,000         2. Shareholders Funds       3. Total shareholders' funds       686,716       550,362         b. Minimum shareholders' funds required       250,000       250,000         (a-b) Excess/Deficiency       436,716       300,362         3. Liquid Capital       For investment banks, stock brokers and dealers       519,964       402,545         a. Liquid capital (the higher of Kshs 30M and 8% of liabilities)       30,000       30,000         (a-b) Excess/Deficiency       489,964       372,545			250,000
2. Shareholders Funds a. Total shareholders' funds b. Minimum shareholders' funds required 250,000 250			170,000
b. Minimum shareholders' funds required (a-b) Excess/Deficiency  3. Liquid Capital For investment banks, stock brokers and dealers a. Liquid capital b. Minimum liquid capital (the higher of Kshs 30M and 8% of liabilities) (a-b) Excess/Deficiency  250,000 436,716 300,362  519,964 402,545 489,964		,	,
b. Minimum shareholders' funds required (a-b) Excess/Deficiency  3. Liquid Capital For investment banks, stock brokers and dealers a. Liquid capital b. Minimum liquid capital (the higher of Kshs 30M and 8% of liabilities) (a-b) Excess/Deficiency  250,000 436,716 300,362  519,964 402,545 489,964		686,716	550,362
(a-b) Excess/Deficiency  Liquid Capital For investment banks, stock brokers and dealers a. Liquid capital b. Minimum liquid capital (the higher of Kshs 30M and 8% of liabilities) (a-b) Excess/Deficiency  436,716  519,964  402,545  30,000  30,000  30,000  372,545			250,000
For investment banks, stock brokers and dealers a. Liquid capital b. Minimum liquid capital (the higher of Kshs 30M and 8% of liabilities) (a-b) Excess/Deficiency  519,964 402,545 30,000 30,000 372,545	(a-b) Excess/Deficiency	436,716	300,362
a. Liquid capital b. Minimum liquid capital (the higher of Kshs 30M and 8% of liabilities) (a-b) Excess/Deficiency  519,964 402,545 30,000 30,000 372,545	3. Liquid Capital		
a. Liquid capital b. Minimum liquid capital (the higher of Kshs 30M and 8% of liabilities) (a-b) Excess/Deficiency  519,964 402,545 30,000 30,000 372,545	For investment banks, stock brokers and dealers		
b. Minimum liquid capital (the higher of Kshs 30M and 8% of liabilities) (a-b) Excess/Deficiency  30,000 489,964 372,545		519.964	402,545
(a-b) Excess/Deficiency 489,964 372,545	b. Minimum liquid capital (the higher of Kshs 30M and 8% of liabilities	30,000	30,000
These financial statements are extracts from the books of the institution for the period ended June 20, 2025			372,545
	These financial statements are extracts from the books of the	institution for the period and ad June 20, 2025	

These financial statements are extracts from the books of the institution for the period ended June 30, 2025.

Signed: Clifford Sacks \_\_\_\_\_\_ Signed: Daniel Szlapak \_\_\_\_\_\_ Signed: Director, Equity Investment Bank Limited