

EQUITY INVESTMENT BANK LIMITED UNAUDITED FINANCIAL STATEMENTS AND OTHER DISCLOSURES FOR THE PERIOD ENDED JUNE 30, 2025



A) STATEMENT OF COMPREHENSIVE INCOME		PERIOD ENDED JUNE 30, 2025 (KSHS '000')	PERIOD ENDED JUNE 30, 2024 (KSHS '000')
1.0 Income			
1.1 Brokerage commissions		32,759	16,341
1.2 Interest income		35,113	35,106
1.3 Fund management fees		1,134	1,371
1.4 Realized profits on investments		172,017	107,227
1.5 Unrealized (loss)/gains on investments		672	817
1.6 Other income		2,266	(328)
1.7 Total Income		243,961	160,534
2.0 Expenses			
2.1 Employee costs		(47,632)	(35,843)
2.2 Directors emoluments		(4,090)	(4,579)
2.3 Operational and administrative expenses		(70,020)	(45,334)
2.4 Depreciation expenses		(1,580)	(924)
2.5 Amortization expenses		(202)	(202)
2.6 Total Expenses		(123,524)	(86,882)
3.0 Profit before income tax		120,437	73,652
4.0 Income tax expense		(30,576)	(16,799)
5.0 Profit after tax		89,861	56,853
6.0 Other comprehensive income		28,489	40,235
7.0 Total comprehensive income for the year		118,350	97,088
B) STATEMENT OF FINANCIAL POSITION		AT JUNE 30, 2025 (KSHS '000')	AT JUNE 30, 2024 (KSHS '000')
1.0 Non Current Assets			
1.1 Property & equipment		6,159	4,746
1.2 Deferred tax asset		25,790	19,360
1.3 Investments or deposits in CDSC/NSE		8,864	-
1.4 Investments in government securities		344,443	351,677
1.5 Intangible assets		10,681	2,917
1.6 Total Non Current Assets		395,937	378,700
2.0 Current Assets			
2.1 Other trade receivables		19,516	18,387
2.2 Prepayments		10,905	3,118
2.3 Investment in securities		14,645	13,384
2.4 Bank balances		497,680	368,955
2.5 Current income tax		43,069	57,429
2.6 Total Current Assets		585,815	461,273
2.7 TOTAL ASSETS		981,752	839,973
3.0 Share Capital and Reserves			
3.1 Paid up ordinary share capital		420,000	420,000
3.2 Revenue reserves		266,716	130,362
3.3 Total Shareholders Funds		686,716	550,362
4.0 Current Liabilities			
4.1 Amounts due to related parties		179,769	188,929
4.2 Trade and other payables		83,534	86,317
4.3 Accrued expenses		31,733	14,365
4.4 Total Current Liabilities		295,036	289,611
4.5 TOTAL EQUITY AND LIABILITIES		981,752	839,973
OTHER DISCLOSURES		AT JUNE 30, 2025 (KSHS '000')	AT JUNE 30, 2024 (KSHS '000')
1. Capital strength			
a. Paid up capital		420,000	420,000
b. Minimum capital required		250,000	250,000
(a-b) Excess/Deficiency		170,000	170,000
2. Shareholders Funds			
a. Total shareholders' funds		686,716	550,362
b. Minimum shareholders' funds required		250,000	250,000
(a-b) Excess/Deficiency		436,716	300,362
3. Liquid Capital			
For investment banks, stock brokers and dealers			
a. Liquid capital		519,964	402,545
b. Minimum liquid capital (the higher of Kshs 30M and 8% of liabilities)		30,000	30,000
(a-b) Excess/Deficiency		489,964	372,545

These financial statements are extracts from the books of the institution for the period ended June 30, 2025.

Signed: Clifford Sacks

Director, Equity Investment Bank Limited

Signed: Daniel Szlapak

Director, Equity Investment Bank Limited